



Jewish Community
OF GREATER
Foundation METROWEST NJ

ENDOWMENT FUNDS

Create a permanent legacy to perpetuate your name or the name of a loved one
Strengthen the future of your Jewish community for generations to come

When you create an Endowment Fund, you are establishing a permanent fund in your name or in the name of someone you wish to honor or remember. The fund will be invested in a professionally managed portfolio. Each year, a percentage of the fund will be distributed to support important initiatives in our Jewish community, or to support a specific cause.

Your donation of cash, securities or other property can be used to establish a fund that you name. Assets you may use to create your endowment fund include life insurance, charitable remainder trusts, charitable gift annuities, and retirement accounts (e.g. IRAs). You have the option of establishing an endowment fund either during your lifetime or through your estate plan. If you create an endowment fund during your lifetime, you will receive a charitable income tax deduction; if you make the gift through your estate plan, your estate will receive a deduction.

Perhaps most important is the enduring nature an endowment fund. The permanent legacy you create will provide a vital source of support to help meet the current and future needs of our community. Or, the endowment you establish will provide permanent resources to aid identified programs, projects, agencies, organizations, or initiatives that are of particular interest to you and your family.

For more information, please contact:

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