

Dear Project Managers,

We are writing today with an exciting opportunity for your Federation/Foundation. The JFNA Endowment Committee awarded the JFNA Multigenerational Family Philanthropy Training Program with additional funding to have up to **three** of the communities which participated in the past continue to train and consult with 21/64. You are cordially invited to apply for continued training and consulting with 21/64 as part of JFNA's Program.

Please find linked here: (i) a [Program description which outlines the Program's objectives and training](#), and (ii) an [application form](#).

The Program provides continuing Federations/Foundations with a fixed budget with which they can select from a menu of services based on the type of support they need from 21/64 to sustain and grow the impact of this initiative in their organization and community. Electives include elements such as strategic planning, coaching calls, training (*i.e.*, 21/64 two-day intensive "2.0" and/or "3.0" training course for the Project Manager or "1.0" training course for another professional) and 21/64 tools. We will also be organizing another one-day all Project Manager convening in order to build your learning network, provide additional training and enable information exchange across communities (location and date TBD in 2017).

As before, continuing Federations/Foundations are required to contribute \$2,500 (less than one-sixth of the 21/64 cost), plus any additional travel expenses for its professionals, and sign a letter agreement. In addition, a \$500 deposit payable to 21/64 is required, which 21/64 has agreed to accept as liquidated damages for untimely cancellation of the two-day training. 21/64 will refund the deposit after you complete the scheduled training or provided you cancel more than 30 days prior to the program date. For cancellations under 30 days notice, the deposit may still be refunded provided 21/64 is able to find a replacement. In the event you cancel in less than 30 days and 21/64 is unable to fill your spot, the \$500 may be retained.

Communities with both a Federation and a Jewish Community Foundation should jointly complete and submit **one** application on behalf of both organizations.

Applicants must complete an application form. Signed applications must be submitted to Stephanie Kauffman, Consultant, Gift Planning and Compliance at JFNA, by **5 p.m. Eastern on Monday, February 1, 2016** via PDF at stephanie.kauffman@JewishFederations.org or via fax at 212-271-6734.

Late submissions will not be accepted. We do **not** require original signed applications.

Applications will be reviewed by the JFNA Multigenerational Family Philanthropy Committee. Selected Federations/Foundations will be notified regarding their acceptance into the Program in early March 2016. Selected Federations/Foundations must sign a Letter Agreement with JFNA and 21/64 and submit their \$2,500 contribution and \$500 deposit by **March 18, 2016**. **Note: If you are invited to join the Program and do not provide your signed Letter Agreement and checks by March 18, 2016, you will automatically lose your acceptance into the Program and your place will be offered to an alternate Federation/Foundation.**

Even if you are not selected to participate in this round of the Program, you are encouraged to attend the all Project Manager convening. You will also continue to have access to the 21/64 National Trainer Conference Call Series. We encourage you to take advantage of these ongoing resources to help sustain and continue to develop the multigenerational family philanthropy initiative. 21/64 also offers a host of consulting and training opportunities outside of the Program and Federations/Foundations may continue their relationship directly with 21/64 (at the sole cost of the Federation/Foundation) – please contact Barbara Taylor at barbara@2164.net or 212-931-0129.

If you decide you would like to apply, **please notify me following your decision** and don't hesitate to be in touch for assistance with your application. I can be reached at 212-284-6768 or stephanie.kauffman@JewishFederations.org.

Looking forward to receiving your applications! Good luck with the process.

Best regards,
Stephanie

Stephanie Kauffman
Consultant, Gift Planning and Compliance
The Jewish Federations of North America
25 Broadway, Suite 1700
New York, NY 10004-1010
Phone: 212.284.6768
Email: stephanie.kauffman@JewishFederations.org
Visit us online at www.JewishFederations.org