

JEWISH FEDERATION OF CINCINNATI

Delivery Instructions for Gifts of Securities

Electronic Transfer of Securities Held in Brokerage Account

Broker: Hyde Park Wealth Management
Attn: Coleman Goldsmith
2702 Erie Ave, Suite 308
Cincinnati, Ohio 45208
Phone: (513) 533-0228

DTC No.: **0188**

Account No.: **926006959**

Account Name: Jewish Federation of Cincinnati

Please notify the Jewish Federation in *advance* when you transfer securities to this account by contacting the following individual:

<u>Name</u>	<u>Title</u>	<u>Phone number</u>	<u>Email address</u>
Sherri Birdwell	Donor Relations Accountant	(513) 985-1533	sbirdwell@jfedcin.org

This is to allow us to know your intention of the transfer of the securities so that the funds will be properly credited.

If you have an actual physical stock or bond certificate, please call Sherri Birdwell at the Jewish Federation at (513) 985-1500, to obtain a Stock or Bond Power and Authorization Form to transfer the asset(s).

If you have any question regarding gifts of securities to the Jewish Federation, please call any of the previously referenced individuals.

Thank you!

12/10/2014